Thursday, April 25, 2019

7:15 - 8:00  Breakfast Buffet / Registration / Visit with vendors
8:00 - 9:00  Mike Caldarazzo - Photofax - Fraud and Surveillance
9:00 - 10:00 Miles Capital - Reduce Turnover by Hiring for Values Instead of Skills
10:00 - 10:30 Vendors introduce themselves then break with vendors
10:30 - 11:30 Manuj Lal - PWC - GDPR Update
11:30 - 12:30 Robin Anderson - Principal Financial Group - Economic Update
12:30 - 1:15 Lunch / Visit with vendors
1:15 - 2:15 Shauna Woody-Goussens - Ethics Topic - BKD
2:15 - 3:15 Miles Capital - Unstable Outlook? The Changing Landscape of Fixed Income
3:15 - 3:30 Break with Vendors
3:30 - 4:30 Ariane Pollack & Michael Hartl, PWC - GAAP Update
4:30 - 5:30 Jay Schumman - RSM - Blockchain: Disrupting our Future
5:30 - 6:30 Reception

Friday, April 26, 2019

7:00 - 7:45  Breakfast Buffet / Visit with vendors
7:45 - 8:50  Doug Ommen - State of Iowa Insurance Commissioner - Insurance Update
8:50 - 9:55  Kara Cramer - BKD - Tax Update
9:55 - 10:15 Break with Vendors
10:15 - 11:45 Connie Woodroof - StoneRiver: NAC Focus
11:45 - 11:55 Business Meeting

Total Minutes 700
Total CPE 14

In accordance with the standards of National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Confirmed

GDPR - PWC - Manuj Lal
   Principal (Economic Update) - Robin Anderson
   Miles Capital has 4 topics available - = Reduce Turnover and Fixed Income
   Iowa Insurance Division - Insurance Commissioner

Possible

Pyramid Analytics
   InsurTech again in the Spring?

Ethics Topics
   RSM - they have a couple topics. Blockchain is one. Do this if Chris McDaniel doesn't work.
   Interactives

Connie will not be able to present past August 2020

Budgeting Standards from Iowa Dept of Insurance - Mary Mosiman Dept
   Miles Capital has 4 topics available - 2 in Spring 2019, 1 in Fall 2019, 1 in Spring 2020

Steve Peterson - Annuities
   Mary Mosiman - State of Iowa Auditor - have her back for Detailed Ethics session? Deterrents (or other parts of her longer session)

Chris Miller - MCM CPA - Fraud Investigation, CFP, CA Consumer Privacy Act
   Sharon Marks - AM Best - Benchmarking Analysis and Impact of New Rating Methodology on Companies

Jerry Baistneri - Reading the Tells - Learning How to Read Body Language -
   Cyber Security - BKD

Ethics - BKD
   Diversity in the Workplace