

Frequently Asked Questions (FAQs): 2022 IASA Membership IASA Dues Renewal Process & General Membership Information

Below are Frequently Asked Questions (FAQs) for the 2022 membership dues renewal process and general membership information. Please contact us at <u>membership@iasa.org</u>, with additional questions. Please allow up to 24 business hours for a reply to email inquiries.

2022 IASA Membership Dues Renewal

- 1. How can I pay my company/individual membership dues?
 - Renew online with a credit card or e-Check (Preferred Method): If you are the primary contact for your company or an
 individual member, you can renew your membership online with a credit card. To pay your dues by e-Check or credit card,
 go to https://my.iasa.org/s/login. Sign in with your login and password and click "My Subscriptions." Once logged in, click
 renew, and follow the prompts.
 - For company members, only primary contacts can pay dues. Contact us at <u>membership@iasa.org</u> to confirm who is the primary contact for your company.
 - Renew with a physical check: Please mail physical checks, with a copy of your invoice, to P.O. Box 51340, Durham, NC 27717. Please update your records to reflect this payment address.
 - **Renew by phone:** To renew by credit card over the phone, please call the IASA Membership Team at 984-244-7041.
 - IASA's W-9 Form: <u>Click here to download</u> IASA's W-9 Form: Taxpayer Identification Number and Certification.
 - 2022 IASA Dues Renewal Receipt: Login to the IASA Portal and click the "Orders" tab in the left navigation. Once on the "Orders" page, click "All Orders", select your dues payment and click the download button.

2. Did the cost of IASA Membership increase for 2022?

IASA has not increased the company or individual membership dues fees for 2022.

3. Does IASA offer a dues payment plan?

Currently, IASA does not offer payment plans for membership dues. If you need to discuss your dues with our team, please contact us at membership@iasa.org.

4. What is the deadline for membership dues renewal?

The deadline to pay your 2022 IASA Membership Dues is December 31, 2021. IASA Members (companies and individuals) that do not renew by December 31, 2021, are at risk of having their member benefits interrupted. To discuss payment arrangements, please contact us at <u>membership@iasa.org</u>.

5. When will I receive my company's dues invoice?

2022 IASA Membership Dues invoices will be sent via email to company primary contacts and individuals the first week of October 2021.



6. I joined IASA after October 1st. Do you have to pay for another year of membership?

New company and individual members who join on or after October 1, 2021, will not be required to renew until December 31, 2022.

7. How can I get a receipt for my membership?

Please contact the IASA Membership Team at membership@iasa.org, to request a receipt for your 2022 membership dues.

8. Can I pay my company's membership dues early?

Companies and Individual Members can renew their membership for the next year at any time, between October 1 – December 31 of the previous year. For questions, please contact the IASA Membership Team at <u>membership@iasa.org</u>.

9. How do I resolve an issue with my dues invoice or payment?

For questions regarding your company or individual membership dues invoice or to request another copy of your invoice, please contact the IASA Membership Team at membership@iasa.org.

10. Are membership dues tax deductible?

IASA Membership Dues are not tax deductible. Donations made to the IASA Education Fund are tax deductible. For charitable donation receipts, please contact the IASA Membership Team at <u>membership@iasa.org</u>.

11. Does IASA offer incentives for companies and individuals who renew early?

Yes, for 2021, IASA will be holding random drawings to incentivize early renewal of companies and individuals. This year IASA will be offering the following opportunities for participating in the drawings:

- Drawings for member companies that renew early (Total of 3 winners)
 - ✓ Renew by October 31, 2021: 1 free company membership renewal for 2023
 - ✓ Renew by November 30, 2021: 50% off company membership for 2023
 - ✓ Renew by December 31, 2021: 25% off company membership for 2023
 - Drawing for individual members that renew early (Total of 1 winner)
 - ✓ Renew by October 31, 2021: 1 free individual membership renewal for 2023

General Membership Inquiries

12. What are the benefits of IASA Membership?

IASA Membership provides individuals with up to \$1,800 in member benefits – including discounts on our high-quality educational programs and skill-building resources to advance your career. For specific benefit details, please <u>click here</u> to view the IASA Member Benefits Flyer.

13. Why are their different dues rates for companies?

IASA offers three (3) tiers for companies to join, based on size – **Small**, **Regular**, and **Holding** Company. The annual fees associated with these tiers are as follows:

 Small Company membership is available to sole proprietors, partnerships or other such organizations that have less than \$25 million dollars in annual revenue and no more than 3 employees (company affiliates). The annual dues for Small Company membership are \$500.



- Regular Company membership is for mid-sized companies. All individuals linked to a regular company member, at a common location; qualify for IASA member status and benefits. Regular companies can enroll as many of their staff (company affiliates) at their location as they choose. The annual dues for Regular Company membership are \$850.
- Holding Company membership includes all affiliated legal entities and regional offices for a company. All individuals linked to a holding company member, along with any affiliated subsidiary company, qualify for IASA member status and benefits and companies can enroll as many of their staff (company affiliates) as they choose. The annual dues for Holding Company membership are \$2,550.

14. For Company Members, how many individuals at my firm/company are eligible to receive IASA Member Benefits?

- Small companies may enroll up to three (3) professionals under their membership.
- Regular companies can enroll an unlimited number of professionals under their membership if they work at or out of the main address associated with the account.
- Holding companies receive the best value for their membership dollar! They can offer an unlimited number of
 professionals under their membership either at their main address or any subsidiary location.

15. How can our company get the most for our membership dues?

Depending on your company's membership category (Small, Regular, or Holding), you can maximize your membership by adding as many relevant staff members as allowed to your roster.

<u>The value of IASA membership per professional is estimated to be \$1,800 annually.</u> That's a tremendous ROI for our member companies and their employees.

16. When adding to our IASA roster, which members of our staff team should we consider including under our company's membership?

IASA strives to be the <u>professional home for all insurance professionals</u>. Historically, the individuals associated with our member companies have worked in Accounting/Finance or Systems/IT.

As we work to become more inclusive and expand our educational offerings and benefits, the following professionals are becoming more engaged with our organization, including Claims Adjusters/Appraisers/Examiners, Sales Agents, Actuaries, Underwriters, Marketing, and HR professionals.

17. Do I have to be a member of IASA to volunteer for a committee position?

Yes, you must be a current member to volunteer with IASA. This applies for both National and Chapter volunteer roles.

18. Can you join an IASA Chapter without joining national IASA?

IASA Chapter membership is currently complimentary for members of IASA National. The only way to join an IASA Chapter is by becoming a member of national IASA. To confirm your chapter assignment (based on your address, please contact us at membership@iasa.org.

19. Are membership dues refundable?

IASA Membership Dues are nonrefundable.

20. Is membership a requirement for Sponsors?

No, membership is not a requirement for IASA Sponsors. However, sponsors get a great deal out of being a part of the IASA Membership Community - including being kept apprised of new programs and products before the public.



21. Is membership a requirement for Exhibitors?

No, membership is not a requirement for IASA Exhibitors. However, member companies do receive a discount on the exhibit fees for being a current member of IASA. Additionally, our members have told us that they prefer doing business with other members so, Exhibitor find that current membership in IASA helps drives business.

22. Can I join IASA as an individual professional?

Yes, IASA offers membership for individual professionals that <u>do not work for a current member company</u>. To confirm whether your company is a member of IASA, please contact the IASA Membership Team at <u>membership@iasa.org</u>.

If your company is not a current member of IASA, <u>click here</u> to join as an Individual Professional Member via the IASA Portal.

23. How much are IASA Membership Dues for Individual Professionals?

IASA annual dues for Individual Professionals is based on career stage. For professionals with 10+ years of experience, the annual rate for domestic (US) professionals is \$199 and for those working outside the US, the rate is \$149.

The annual dues rates for Early Career Professionals and Students are \$99 and \$29, respectively. Please note that Early Career Professionals and Students are only eligible to stay in these categories for as long as they meet the eligibility criteria. For Early Career Professionals, that means you must have less than 10 years of professional experience. For Students, you must be currently enrolled in a relevant undergraduate and graduate program.

The annual dues rate for retired professionals (Emeritus) is \$29.

24. What are the membership requirements for IASA?

- > Companies and individuals may join IASA online via our website at <u>www.iasa.org</u>.
- Click here to access the application for Company membership.
- Click here to access the application for Individual Professionals, including Students.

25. Does IASA have a membership category for Students?

IASA offers Student membership for individuals currently enrolled in an accredited undergraduate or graduate educational program. Membership for this category must be renewed annually and requires proof of enrollment, along with a completed application. The annual fee is \$29.

26. If I retire, can I remain a member of IASA?

IASA offers Emeritus membership for retired insurance industry professionals. The annual fee is \$29. Emeritus members must provide proof that they are retired.

27. My company's membership lapsed more than 1 year ago. How can we reinstate our membership?

IASA allows former member companies to rejoin without paying late fees or past dues. To learn more about reinstatement, please contact the IASA Membership Team at membership@iasa.org for information or to request a dues invoice.