



IASA Donation Policy – As of July 14, 2023

At IASA, we sincerely appreciate your generous support and commitment to our mission. All donations to IASA are vital in advancing our goals of promoting education, knowledge sharing, and professional development within the insurance industry.

All donations made to IASA will be utilized to support our programs, initiatives, and activities that align with our mission and objectives. These include, but are not limited to, educational conferences, seminars, webinars, research projects, scholarships, and technological advancements in the insurance industry.

IASA is committed to ensuring that every donation is used effectively and efficiently to further our mission. We will carefully evaluate the organization's needs and allocate your gift where we determine it is most needed, in line with our strategic objectives. We will adhere to documented IASA business rules and agreements, ethical guidelines, and Generally Accepted Accounting Principles (GAAP) standards when processing each donation.

For donations less than \$10,000, IASA will not accept any restrictions on using funds. However, if you specifically request at the time of donation that funds be allocated to a specific program or initiative within IASA, we will make every effort to honor your request, provided it aligns with our organization's policies and objectives. If we cannot fulfill a designation request for a donation of \$10,000 or more, the gift will either be redirected to an alternative program within IASA or returned to the donor. Third parties are only permitted to change the original designation of a facility with explicit authorization.

All donations made to IASA are nonrefundable, except where applicable law requires. By donating to IASA, the donor acknowledges and agrees that the donation is voluntary and does not entitle the donor to any ownership rights, goods, services, or privileges in return. IASA reserves the right to decline any refund request and retains full discretion over the use and allocation of all donations received in accordance with its policies and objectives.

IASA reserves the right to decline any donation that does not significantly benefit our organization, conflicts with our mission, compromises the reputation of IASA, or violates any applicable laws or regulations.

We extend our heartfelt gratitude for your generosity and commitment to the success of IASA. Your support is vital in advancing our mission and empowering professionals in the insurance accounting and system community.

For any inquiries or additional information regarding donations, please contact the Member Engagement Team at Membership@iasa.org.

Thank you for your support of IASA.